Centre for Excellence in Mining Innovation
105 Elm Street
Unit A

Sudbury, ON
Canada P3C-1T3

May 26, 2020

Attn: Centre for Excellence in Mining Innovation (CEMI)

c/o Mr. Douglas Morrison President/CEO

**Organization Name** has participated in a MICA information session presented by the Centre for Excellence in Mining Innovation (CEMI) and has been informed of the objectives of the proposed national CEMI-led, Mining Innovation Commercialization Accelerator (MICA) Network application. The industry-led MICA Network will focus on building a national network that will connect and leverage the Canadian clean-technology innovation ecosystem to address the challenges faced by the Canadian mining sector while creating global opportunities for made in Canada solutions. MICA will accelerate the commercialization of innovative technologies to address national and global mining industry challenges.

We understand that the MICA Network has submitted a Statement of Intent (SOI) on August 2, 2019 to secure $40M funding from the Canadian government’s (Innovation Science and Industry – ISI) Strategic Innovation Fund Stream 5 (SIF-5). CEMI has validated the potential match for this $40M via an initial Canada wide outreach to the service and supply sector. The total estimated value of the network is $120M ($40M SIF-5 + $60M private + $20M in-kind). We understand that at this time, no projects have been selected for MICA funding and that a call for proposals will happen after the network launch.

Please accept this letter as our indication of support for the proposed MICA Network and our willingness to participate in MICA. As a company with operations in Canada we view the MICA Network as a valuable national initiative that will help build the capacity of the Canadian Mining Innovation Ecosystem to commercialize innovative technologies. We recognize the potential that MICA offers to help us to enhance the safety, operational efficiency and environmental performance of our operations with innovative clean technologies.

We understand that many details of the MICA program will be determined during the full application process (governance, management, IP policy, project selection process, network activities, others) and we look forward to contributing to the final proposal with a Letter Of Support (LOS).

We understand that this Letter Of Interest (LOI) in support of MICA does not commit us to provide any financial resources at this stage. We acknowledge that MICA is designed to provide our organization with the potential to access a collaborative platform that can provide us an opportunity to attract resources and market ready solutions to help address our challenges as we participate in MICA.

Thank you
(Your signature)

(Your name)

(Your title)